



EM&V Committee Meeting

January 23, 2024



Agenda

1. Welcome and Introductions
2. Savings Allocation Framework Updates
3. Reconciliation Reporting Process
4. 2024 Meeting Topics
5. Next Steps and Public Comment



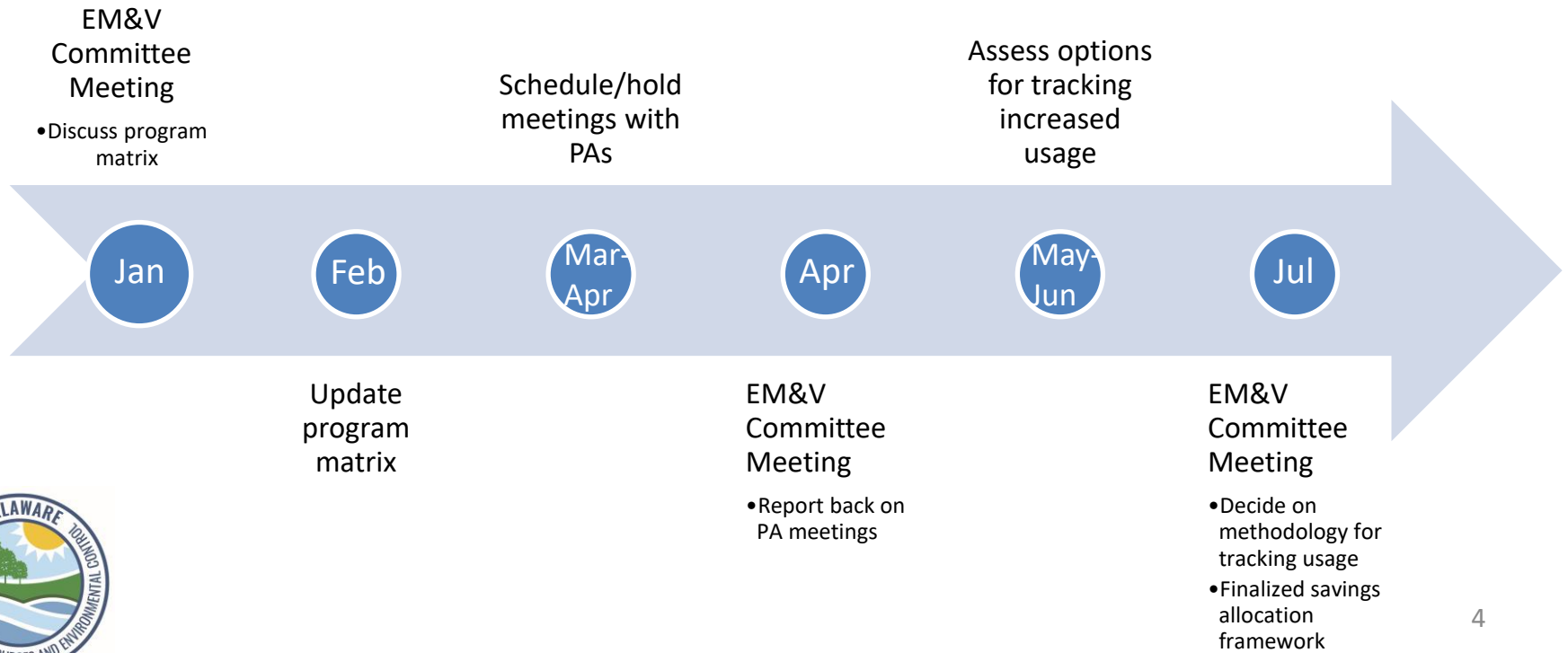
Proposed Path Forward

- Where is there overlap across programs?
 - Update matrix developed in 2020
- What is the best way for PAs to coordinate when programs target similar customers?
 - Are non-utility PAs tracking service territory?
 - Schedule meetings with individual PAs where potential overlap exists
- How do we report increased usage?
 - Assess options and choose consistent methodology
- How should savings in other jurisdictions (i.e City of Dover) be counted?
 - Identify any additional entities running efficiency programs
 - Have conversations about participation in EEAC?



Revised Timeline

- Goal to have in place in time for 2024 Q1-Q2 bi-annual snapshots



Review Updated Matrix

- Where is there overlap across programs?
 - Update matrix developed in 2020



Reconciliation Reporting

From EM&V regulations:

- Each PA shall submit an Annual Program Reconciliation Report to the EEAC highlighting findings from the past program year.
- The report shall be submitted by the end of the 1st quarter after the close of the program year...It should include the following information:
 - A summary of EM&V activities completed
 - A summary of process evaluation findings, as appropriate by program
 - A summary of impact evaluation findings, as appropriate by program and for the portfolio as a whole
 - Estimates of ex-post evaluation estimated savings and cost-effectiveness results by program and for the portfolio as a whole



2024 Meeting Topics

Month	Topics
January	<ul style="list-style-type: none">• Savings Allocation Framework Updates• Reconciliation Reporting Process• 2024 Meeting Topics
April	<ul style="list-style-type: none">• 2024 Year-End Results/Biannual Snapshots (Q3-Q4)• Reconciliation Reporting Template• Impact Accounting Framework• TRM Updates
July	<ul style="list-style-type: none">• TRM Updates• Reconciliation Reports?• Impact Accounting Framework
October	<ul style="list-style-type: none">• Biannual Snapshots (Q3-Q4)



Thoughts/Questions?

